

Samsø – a 2.0 Perspective

From the Renewable Energy Island to the Fossil Fuel Free Island

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Introduction

The island of Samsø, stretching 26 km long, 7 km wide, and covering a total land area of 114 square kilometres is home to just over 4 000 Samsingers (local residents). It is located just off the Jutland peninsula in Denmark. The main economic activities on the island have traditionally been farming and tourism, with roughly 350 000 overnight stays every year [8]. Increasingly, renewable energy production is becoming ever more important in the Island's economy [4].

In 1997, Samsø won a Danish national competition for the most realistic and achievable plan for the transition to 100% self-sufficient energy production. By the end of 2005, the renewable energy target was met in full [8]. With the help of the Samsø Energy Academy and local residents a plan was formulated to continue the shift away from fossil fuel use on the island. The Samsø 2.0 plan was born, which includes seven distinct objectives.

The aim of this report is to aid and support the Samsø Energy Academy (henceforth “the Academy”) in reaching objective 3 as

well as objective 1 of the Samsø 2.0 plan (see table 1). These two objectives address phasing out fossil fuels. Our report focuses on this transition in the transport sector. We identify the main stakeholders and actors, and examine potential barriers and opportunities to the implementation of the transition towards fossil fuel free transport. The report is organised into the following sections; background information of Samsø and the Samsø Energy Academy; scope and purpose of our project; our findings; our analysis; and future developments.

Background

The Renewable Island

Samsø's status and community identity as a renewable island started in 1997 with a national competition. The Ministry of Environment was inspired by a report that recommended increasing the share of renewables in Denmark's energy consumption to 35% by 2030. The Ministry of Environment designed the competition to highlight the feasibility of achieving such a goal using existing technologies, engaging the local community, and without depending



Figure 1: The Samsø Energy Academy

heavily on government grants or subsidies. Five communities applied for the competition, explaining how they could apply technical, organisational, and financial resources to achieve near complete energy self-sufficiency over a ten-year span. The competition focused on island communities because they can monitor energy imports and exports more easily than landlocked communities. Samsø won the competition, earning funding for developing a master plan to implement the transition to renewable energy, and the right to brand itself as Denmark's Renewable Energy Island. The competition and Samsø's master plan focused on three sectors of energy consumption: electricity, heating, and transportation. Implementation started in 1998, when 6-13% of the island's energy came from renewable sources [3,7].

Renewable electricity production was primarily addressed by the installation of wind turbines. In 2000, eleven 1-MW wind turbines were installed to cover the island's annual electricity consumption of approximately 29 000 MWh. The electricity consumption rate remained fairly constant from 1997 to 2005, suggesting that these 11 wind turbines continue to meet the electricity needs on the island. The option of local ownership of the wind turbines facilitated community acceptance of the plan. Nine of the turbines are owned by local farmers. Two are owned by a cooperative of 450 residents. Each wind turbine cost 6 million DKK (800 000 EUR). Electricity production prices were regulated by national law and set at a 10-year guaranteed minimum of 0.6 DKK/kWh (0.08 EUR/kWh). Some businesses and residences have photovoltaics (PV) as supplemental electricity production. Adoption of PVs was lower than planned, likely for

economic reasons [3,7].

Samsø's master plan aimed to cover heating needs with district heating in densely populated areas and with renewable energy systems in remote residences. Tranebjerg, the largest village on the island, already had a district heating plant serving 25% of the island's heating needs. Local engagement was critical in the design and adoption of the district heating plants. Three new district heating facilities came online during the project, bringing district heating coverage up to 43%, short of the goal of 65%. The district heating plants use renewable sources of energy such as solar energy and biomass. One is owned and operated by NRGi, an Århus-based energy company. Its users own one, and the last is owned by a local investor.

External consultants were hired to assist remote residents to identify methods for energy conservation and renewable heating in their homes. In 2002, the Danish national government offered financial incentives for heat pumps, solar collectors, and biomass-based heating systems, and thus eased the adoption of renewable energy heating in remote homes.



Figure 2: Nordy-Mårup district heating plant

Transportation fuels were indirectly accounted for in the project. Because of a lack of available technical solutions at the time, the community did not directly address transportation fuels. Instead, the commu-

nity agreed to offset fossil fuel consumption in the transportation sector by producing extra wind electricity and exporting it to the mainland. An offshore wind farm with ten 2.3-MW wind turbines was thus established. One is owned by a local cooperative. Four are owned by individual investors. Five are owned by the municipality, which reinvests profits from the wind turbines into new renewable energy projects [3,7].

The Samsø Energy Academy

The Academy opened in 2007 around the culmination of the renewable energy project. It serves as a centre for research, education, and community discourse on renewable energies. The Academy is a catalyst for engagement. They invite citizens to participate in discussing, planning, and implementing the 2.0 plan. The Academy is jointly funded by the Samsø Municipality, European Regional Development Fund, amongst other sources.

Samsø 2.0

Samsø is currently in a second phase of greening energy production and consumption on the island. The community refers to this master plan as “Samsø 2.0”. The Academy coordinates the community dialogue and initiatives. One of the objectives of the plan addresses the challenge of transportation on the island as well as to and from the mainland. Today, fossil fuels dominate in the transportation sector. The current vision is to gradually phase out the fossil fuels for mobility purposes and to substitute them with renewable energy sources. The specific targets are outlined in table 2.

Objective 1 Phase out use of fossil fuels on the island.

Objective 3 Use renewable energy for transportation on the island as well as to and from the mainland.

Table 1: Samsø 2.0 Objectives

The goals include switching to electric vehicles (EVs) for personal transport and bio-fuels or other fossil free fuel for commercial vehicles, such as tractors and trailers [8].

Demographics

Amidst the transition to renewable energy production, and during the current transition to fossil fuel free transportation, the island is struggling with unsustainable population trends. The population has been declining for decades as shown in figure 3.

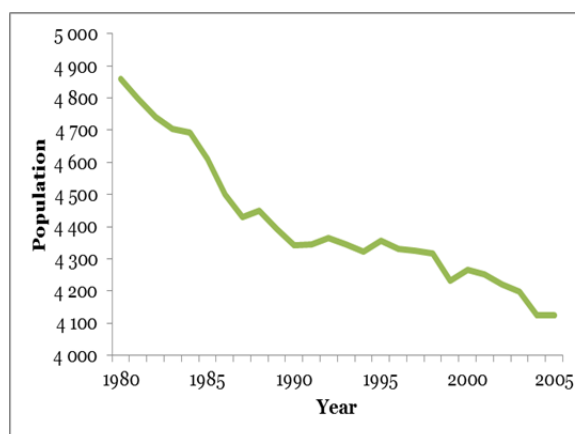


Figure 3: Samsø Population Trend

Education is available on the island until students are approximately 15 years old, at which point they often move to the mainland to continue education. Many do not return to the island after finishing their education [8]. Furthermore, the age distribution on the island differs greatly from the Danish average. The population is predominantly over 50 years old [9]. Plans for the future of the island include encouraging and attracting young families to move to Samsø. The island's on-going development of the ferry connections to the island could contribute to this.

Our Project

Purpose and Focus

The Academy is early in the implementation process of the Samsø 2.0 plan. The purpose of our study was to provide aid and support for the Samsø 2.0 plan with a focus on objective 3 and inherently objective 1. Initially, we considered covering both private and public transportation on the island in our assessment. During the course of the project our focus shifted to the challenge of transforming the private and commercial car fleets into EVs or other fossil free options and how the community perceives this transition. The reason behind this shift was due to the fact that the island has already developed commuter improvements. In addition, we conducted a preliminary study of the island’s capacity to produce biodiesel fuels for personal and commercial transport.

Interviews were carried out to gauge different stakeholders’ views and detect if their views were aligned with the 2.0 plan. Ultimately, we wanted to identify potential barriers and opportunities related to the shift from fossil fuels to renewable electricity and biofuels.

Methodology

Preliminary research was conducted within the context of the island’s objectives. Prior to arriving on Samsø we met with the Manager of the Samsø Energy Academy, Michael Larsen, to gain further background information and to scope the study. Next,

a proposal for our project and scope was sent to and approved by the Academy.

After assessing what objectives 1 and 3 entail, we identified a list of the main stakeholders to approach: the tourism industry, the farming community, the municipality, financial institutions, private investors, an energy provider, and island residents. Open-ended interviews and discussions with representatives from each stakeholder group were conducted.

To simplify and get a better overview of our findings a SWOT analysis was used. The analysis is a framework that structures the internal and external factors that may influence a business or organisation in a simple manner and provides a foundation for the development of a strategy or goal. The information collected is categorised into internal Strengths and Weaknesses, and external Opportunities and Threats. It is suggested that the framework should not be viewed as a static tool, but rather a continuous part of a management process [7]. We conducted the analysis as a snapshot within and as a part of a dynamic process of technological and social change on the island within the context of our scope.

Findings

All interviewees showed a high level of awareness of the Samsø 2.0 project and of the key role that the Academy plays in its development and implementation. They shared a positive view of the fossil free community project. Samsingers seem en-

	2020	2030	2050
Ferries	100% Gas	100% Gas or Electricity	
Public Transit	100% Fossil Free		
Personal Vehicles	50% Electric	80% Electric	100% Electric
Commercial Vehicles	40-50% Fossil Free	80% Fossil Free	

Table 2: Timeline of the Targets for Samsø 2.0’s Objective 3

gaged in the development of the community. For example, residents volunteer to participate in citizen working groups focusing on the project's different aspects, such as transportation. The groups research and discuss different ways to approach and reach the goals.

Personal Transportation

The goal of shifting to EVs for personal transport affects the majority of households on the island. Car ownership is fairly common with approximately 2/3 of families owning a car and less than 1/10 having two cars [2].

According to the Academy wind energy produced on the island could fuel electric-powered transportation on the island. Samsø exports to the mainland two thirds of wind energy produced on the island.

Interviewees noted that EVs are appropriate for personal mobility on the island. Travel distances on the island for personal transport tend to be within the range of current EVs. EV owners could simply charge their EVs overnight without needing to modify the electrical infrastructure in their homes. However, when asked about their personal willingness to buy an EV, interviewees raised a number of practical concerns. For example, the lack of EVs designed for off-road use has discouraged some from switching to EVs.

Compatibility with the mainland is a hurdle. A shortage of charging stations on the mainland, in practice, limits Samsingers' use of EVs to the island. Uncertainty regarding future infrastructure on the mainland discourages Samsingers from purchasing EVs. Some EV owners mentioned keeping a conventional car for travel on the mainland. The Academy is including near-

by coastal municipalities in discussions to address this compatibility issue.

The cost of EVs is another hurdle. Interviewees noted that Samsingers typically opt for second hand cars. The absence of a reliable second-hand market for EVs means that Samsingers would be purchasing EVs first hand, at a much higher price than they would pay for a second-hand conventional car. Financial institutions on the island are open and ready to finance the purchase of EVs.

A widespread shift to EVs on the island could require infrastructure changes. Many interviewees expressed concern about the initial investment costs and who should carry the financial burden of the transformation. It is worth mentioning that the island needs to be connected to the main grid due to intermittency and other security factors in order guarantee stability.

Additionally, interviewees implied that they want to see EV technology work in practise before making the transition. This implies that there might be a technological leap that needs to be bridged; not only in the physical sense, but also from a social and psychological point of view. It seems that these barriers may hold back stakeholders' willingness to try out EVs. The Academy is coordinating an EV day scheduled for May of this year.

The plan of a fossil fuel free mobility involves mainly the residents on the island, leaving the tourists that yearly visit Samsø out of the scope of the 2.0 project. Several of the contacted stakeholders stressed the crucial role that tourism plays in the economy of the island and for this reason public authorities will not force tourists to leave their conventional cars outside of Samsø.

The tourist office claimed they do not intend to challenge or question tourists' use of conventional cars on the island. Rather, the office wants to offer tourists the opportunity to use bicycles or vehicles fuelled by renewable energy. For example, tourists could be offered EV rentals at each ferry landing. The tourist office also communicates the favourable conditions for bicycles on the island and is hoping to expand this mode of travel.

Public Transportation

Interviews revealed that the community of Samsø has limited influence over the frequency and times of bus departures. A regional bus company provides and manages the bus service for the island. The bus schedule does not fully meet the needs of the residents. For example, it is not synched with the ferry schedule. The community and the municipality have made numerous attempts to address the scheduling issues and improve public transportation on the island. However, there seems to be little opportunity to modify the current situation. The municipality is now investigating the feasibility of replacing the public transit busses with an electric minibus. Use of the current busses may be reduced to school commuting hours.

Regarding transportation to the island, alternative solutions have already been planned. At the moment, Samsø is connected to the mainland through two ferries; one connects the island to the peninsula of Jutland, and the other one to Zealand. Changes to both connections are on the agenda. The Zealand ferry route will be changed to shorten the travel distance by about 30%. The Jutland ferry will be replaced with liquefied natural gas (LNG) ferry. The new ferry, which is scheduled for use in October 2014, will have a capacity of

600 passengers and 160 cars. The municipality foresees around 1 million DKK (134 000 EUR) savings in fuel consumption [1]. Moreover, there are plans for an additional commuter ferry to Jutland. The new ferry will connect Mårup to the centre of Århus in just 40 minutes, attracting visitors and possibly enabling improved commuting between Samsø and Århus. The municipality aims for new homes to be built near Mårup harbour to attract families with parents who will commute to Århus.

Commercial Transportation

The goal for commercial vehicles is that 80% will use a fossil fuel free propellant by 2030. No particular renewable energy technology is specified. Some small commercial vehicles could be replaced with EVs. In fact, Mr. Kjær, an electrician on the island, noted that he plans to replace three of his company's trucks with electric ones. Some interviewees did mention concerns over EVs, such as the limited range. The EVs in the municipal car fleet are not performing up to the range promised by the manufacturer. In the winter, the EVs had a range of approximately 60 km/day. This range is limiting considering the daily driving needs of a commercial or municipal vehicle on the island can easily reach 60 km. Additionally, EVs may not meet the needs of certain commercial vehicles such as freight delivery and off-road driving in the agricultural sector.

Biodiesel may be a desirable fuel for the commercial sector. Farmers expressed hesitation to any need to invest in technology changes such as biogas tractors. Tractors and delivery trucks on the island commonly run on diesel. A switch from diesel to biodiesel should not require adjustments to the tractors or trucks.

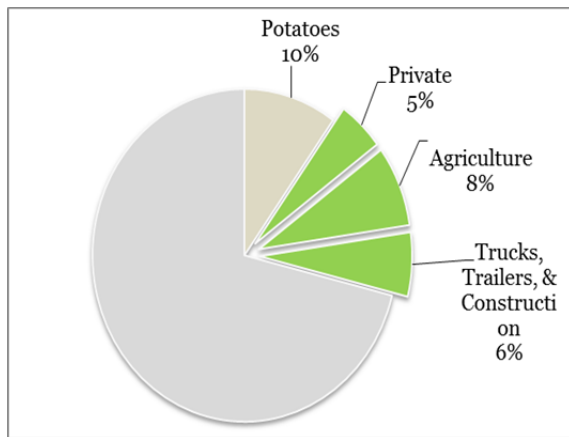


Figure 4: Percentage of Samsø's agricultural land needed to produce locally-grown, rapeseed-based biodiesel and replace diesel fuel.

Samsø is an agricultural area and could grow the fuel crops directly on the island. To gauge the feasibility of substituting diesel with locally-grown biodiesel, we calculated how much agricultural land would need to be converted to fuel crops. We assumed that demand for diesel would be similar to that in 2005: 47.3 TJ/year for commercial vehicles alone or 63.8 TJ/year, if diesel-run personal vehicles are included. [8] For our calculations, we included the diesel-run personal vehicles. Considering the amount of dirt roads on the island, some residents may prefer to use biodiesel cars to EVs for private use. We based our calculations assuming use of rapeseed

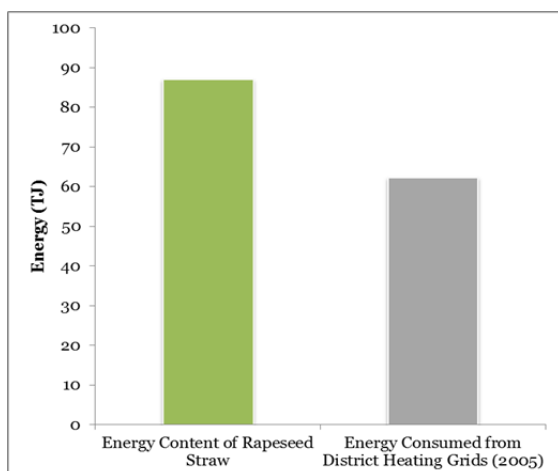


Figure 5: Energy Content of Rapeseed Straw grown on approximately

crop, as it is already grown on the island. We found that substituting diesel with locally-grown rapeseed-based biodiesel would require rapeseed production on approximately 20% of the island's agricultural land. That would be twice as much land as the island currently commits to potatoes, the island's signature crop.

The by-products of the rapeseed crop, the rapeseed straw and cake, also have significant energy content. Figure 6 shows that if all the straw was harvested for heat production, it would provide more heat than the island consumed via district heating in 2005 [8]. The rapeseed cake, the material

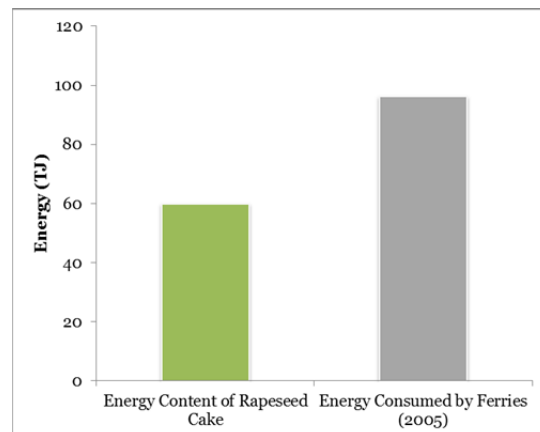


Figure 6: Energy Content of Biogas derived from Rapeseed Cake

leftover after extracting oil from the seed, could be used as fodder for livestock or as a substrate for biogas production. The rapeseed cake could feed annually an equivalent of 4 000 cattle - more than exist on the island. If used as a biogas substrate, it could produce between 50 and 70 TJ of biogas.

The municipality is exploring the possibility of building a biogas facility that would use livestock manure and agricultural waste, e.g. rapeseed cake. The intention is to produce biogas to replace the LNG fuel for the new ferry. As shown in figure 7, the biogas from the rapeseed cake would pro-

	Helpful	Harmful
Internal	<u>Strengths</u> • Positive mindset & openness to change • Trust • Bicycle friendly • Biofuel production possible	<u>Weakness</u> • Demographics / depopulation • Rural environment • Car sharing possibilities limited • Initial infrastructure investment • Agricultural land trade-off • Emphasis on EVs
External	<u>Opportunity</u> • Tourism • Showcase / testing ground • Commute to Aarhus	<u>Threat</u> • Compatibility issues • Initial costs • Lack of second-hand EVs

Table 3: SWOT Analysis

duce more than half of the energy consumed in 2005 by the island's two ferry routes. This comparison suggests that biogas from rapeseed cake could fulfil the fuel needs for the LNG ferry.

Analysis

A SWOT analysis was conducted to gain a broader perspective of the issue at hand (table 3). The information gathered and presented in the analysis is a momentary picture of the current possibilities and obstacles that Samsø and the Academy might face in phasing out fossil fuels in transportation.

Strengths

Intervening in the area of mobility can be a sensitive issue because it could require residents to make concessions and behavioural changes. In the case of introducing EVs, research shows that social and psychological issues related to perceived high costs and change in transportation behaviours can pose certain restraints on the transformation process [6].

One of the key elements we encountered on our on-site time on Samsø was the mind-

set of the people we spoke to. This positive attitude towards change and openness in discussing ways to convert the transportation sector is crucial in achieving the goals. The respect and trust the Academy has gained in previous projects on the island is definitely an asset to be utilized while embarking on the transformational challenges within the Samsø 2.0 plan.

The short distances between the different urban areas, the flat landscape and the well-developed biking infrastructure, make Samsø very suitable for cycling, allowing tourists and local residents to rely less on cars.

Local agricultural capacity and know how could be used to develop local biofuel production. Our estimations show that Samsø could substitute its diesel consumption for private, commercial, and agricultural use with locally-produced biodiesel. In addition, a by-product of this production could possibly provide enough biogas to fuel one of the ferries. Local production of the bio-fuels would involve converting about 20% of agricultural land from food to fuel crop. The economic costs and benefits of this

change were not included in the scope of the study.

Weaknesses

The demographics of the island pose a certain difficulty for the Academy's objectives as these circumstances (depopulation and aging residents) may not be ideal for the needed societal changes. In addition, Samsø is rural, and—even though distances are short—this environment could potentially hinder the setup of realistic car sharing schemes.

Responsibilities, both financial and legal, regarding the initial infrastructure costs are not yet agreed upon. This could delay development and implementation of the project.

The pronounced focus on EVs for personal transport in objective 3 could be seen as a hindrance in reaching the goals of the phasing out of fossil fuels on the island. An alternative, or even a parallel, approach could emphasize the reduction of absolute fossil fuel consumption figures, regardless of the technology used.

Opportunities

Tourism is a substantial part of the island's economy. Tourists could, in effect, subsidise an EV car sharing program. Private individuals could invest in and establish a car sharing network, which rents the EVs to tourists during summer at a fairly high rate. With the costs of the car sharing system mostly covered during the summer months, the cooperative members could have significantly reduced rental rates during the off-season. Additionally, a successful transition to fossil free transportation could increase tourism by attracting environmentally conscious visitors. Further development of eco-tourism aspects, e.g.

eco-labelled hotels and restaurants, would enable tourist agencies to offer green holiday packages.

With the newly planned express ferry connection between Mårup and Århus, Mårup could host a car-sharing site. The ferry will accommodate people and bikes, but not cars. Availability of EVs at the ferry terminal will extend the range of tourists and commuters alike.

Samsø can become a testing and demonstration ground for fossil free transportation solutions. Companies interested in facilitating fossil free transportation could develop and test their ideas on Samsø. The island already is a showcase for renewable energy with the Academy serving as an outreach platform. Academic and government visitors from all over the world visit the Academy to learn about the story of Samsø's success and to share ideas. The Academy can extend its outreach to cover fossil free transportation.

Threats

Our findings show that stakeholders perceive the initial price of EVs to be high. External factors such as increasing electricity prices, uncertain EV technology, and the absence of a second hand EV market contribute to local hesitance to purchasing EVs and investing in infrastructure [5].

There is a need to synchronize transportation infrastructure planning with the mainland. The design of integrated and compatible transportation systems requires collaboration between a large number of actors and stakeholders with different agendas.

Future developments

The Samsø 2.0 plan faces technical, financial, and socio-economic challenges. The community's commitment and engagement are crucial in overcoming these barriers. The community's follow-through requires the implementation plan to align with their cost and convenience concerns. Social solutions such as car sharing and carpooling could facilitate overcoming some of these concerns. Uncertainty about the infrastructure, convenience, technology, and personal costs implies a need to conduct and expand pilot projects that can demonstrate the functionality of EV transportation on the island in a real world setting. A close collaboration with the mainland is essential to ensure compatibility between transport solutions on and off the island.

Samsø can replace its diesel and LNG consumption with biofuels produced on the island. Samsø has the agricultural land capacity and skill sets to grow the fuel crops. The equipment needed for converting the crops to biodiesel and biogas is common technology. A cost-benefit analysis is needed to assess the economic implications of converting some land from food to fuel crop.

The approach to achieving fossil free transportation could be redesigned to focus on fossil fuel consumption rather than promotion of specific technologies. The islanders do share a vision of and commitment to a fossil free island. However, advocating a specific technology, e.g. EVs for personal transport, could limit participation in meeting the objectives. Reframing the objective could diversify options and increase feasibility of achieving the goal. For example, second hand biogas, biodiesel, and hybrid cars could be more fi-

nancially accessible than EVs. Similarly, car sharing and improved public transit options could meet mobility needs while reducing car usage.

The island of Samsø and its residents are in a unique setting to implement the transition to a fossil free transportation system. With continued local collaborations and empowerment, it is plausible to achieve the Samsø 2.0 goals.

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List of people interviewed

[I] Jacques Rahr Knudsen, PR Samsø Tourist Office, April 12, 2013.

[II] Irene Juul Sørensen, Farming and Samsø Ferie (local tourism business), April 12, 2013.

[III] Søren Stensgaard, Samsø Municipality, Manager of Environmental and Technical Department, April 12, 2013.

[IV] Jens Christian Larsen, Jyske Bank, Branch Director, April 12, 2013.

[V] Lena Skafte Bestmann, Samsø Energy Academy, Project Assistant, April 12, 2013.

[VI] Brian Kjær, Resident, electrician, and business owner, April 12, 2013

[VII] Inger Kristine Vestergaard, Owner of Samsøe Bryghus and farmer, April 14, 2013

[VIII] Jørgen Tranberg, Farmer and wind electricity producer, April 15, 2013.

[IX] Jesper Langvad, Project Manager NRGi, April 16, 2013.